CHARTERED PROFESSIONAL ACCOUNTANTS AND BUSINESS ADVISORS

Lawrence T. Wormald, CPA, CA William J. Keen, CPA, CA, CFP Arthur G. Lopinski, CPA, CA Kevin L. Burtch, CPA, CA Algis J. Jovaisas, CPA, CA Stephen J. Sakes, CPA, CA Michael J. Dale, CPA, CA Laurent C. Masse, CPA, CA, CFP Michael L. Lopinski, CPA, CA Gregory B. de Prinse, CPA, CA Todd L. Zavitz, CPA, CA Angela N. Greenwood, CPA, CA Daniel F. DiGirolamo, CPA, CA

Guide to Setting up My Business Account to be able to Register for the Canada Emergency Wage Subsidy

Important Note: Only a person that is authorized to act on behalf of the corporation will be able to sign up for CRA My Business Account. You will need to have your own personal CRA My Account log in credentials. We would also recommend that you register for Direct Deposit to receive funds as soon as possible. If you already have CRA My Business Account and would like to skip to registering for direct deposit, see <u>Part III</u>.

If you have your own CRA My Account credentials (My Account User ID and password), skip to Part II of this guide.

Part I

If you don't have your own CRA My Account credentials, complete the following steps:

- 1. Visit the <u>CRA My Business Account Website</u> (https://www.canada.ca/en/revenueagency/services/e-services-businesses/business-account.html)
- Select Option 1 using one of our Sign-In Partners. Click on the green "Sign-In Partner Login / Register" button

Option 1 - Using one o	if our Sign-In Partners
Log in or register v (for example, onlin	ith the same sign-in information you use for other online services e banking).
	Sign-In Partner Login / Register

3. Click on the logo for your bank

lect Sign-In Partne	r		SIMPLE CONVENIENT SECURI
electing a Sign-In Partner, you uneKey Concierge	are agreeing to the Terms and	Conditions and Privacy Notice of	✓ It's easy to use
			✓ We protect your privacy
Affinity	ATB Financial	BMO O Financial Group Debit Card	 No plasswords or personal information (i.e. name, address, date of brth, etc.) are exchanged during this process
Banking that hts year life	Alliance	conexus	✓ Your Sign-In Partner won't know which powersment service vouce
O Desjardins	NATIONAL BANK	RSC Royal Bank	accessing and the government wor know which Sign-In Partner you're using
Scotiabank.	Servus	Tangerine	
TD Canada Trust	🏶 UNI	Vancity	

- Enter your online bank account user ID (for most banks this will be your debit card number) and password. A SECUREKEY Concierge pop up will open, click "Accept and Continue"
- 5. Enter your social insurance number and click Next



6. Enter your postal code, date of birth and using your 2018 tax return, search for the line requested and enter the amount found on your tax return. Note that they will ask for a different line number every time and therefore, yours may not necessarily be line 11900 as displayed below

Social modified furth.	er (SIN) entered:		
If this is not your SIN,	return to the previous page.		
If you live outside Can	ada or the United States, you	must enter different information.	
Postal code or ZIP co The second se	ed)		
Tax information - am	ount entered on line 11900	of your 2019 return - enter dollars o	nly (required) 🛛
\$.00		
\$ For more information of Next Exit	.00	ted, refer to our <u>Personal Information C</u>	Collection Statement.

7. Click Next





8. Confirm your postal code



9. You will then be asked to create your own CRA User ID and Password

Your user ID must contain between 8 and 16 characters with no spaces, and can contain up to seven digits. The only special characters that you can use are: dot (.), dash (-), underscore (_), and apostrophe (').

Your password must contain between 8 and 16 characters, one upper-case letter, one lower-case letter, one digit, no space, and no accented characters. The only special characters you can use are: dot (.), dash (-), underscore (_), and apostrophe ('). You cannot use more than 4 consecutive, identical characters. The password and the confirm password must match.

- 10. Create your security questions and answers.
- 11. Enter your business number.
- 12. The next step is to enter your CRA security code. If you have completed the registration process through My Account for Individuals, My Business Account, the MyCRA app, MyBenefits CRA app, or the CRA BizApp, you will be issued a CRA security code. The CRA security code has an indicated expiry date. If you choose to have the code mailed, CRA will mail it to the address they have on file.



Page 4

Part II

Log in on CRA My Business Account using your personal My Account credentials

- 1. Visit the <u>CRA My Business Account Website</u> (https://www.canada.ca/en/revenueagency/services/e-services-businesses/business-account.html)
- 1. Log in using Option 2



2. Enter your User ID and Password

 Forgot your user ID? * Password (required) Eorgot your password? For more information on how your privacy is protected, refer to our <u>Personal Information Collection Statement</u>. Login Exit Register if you are a new user. To revoke or change your CRA user ID or password, or to manage your security questions and answers, you must first login 	User ID (required)	
Password (required) Forgot your password? For more information on how your privacy is protected, refer to our Personal Information Collection Statement. Login Exit Register if you are a new user. To revoke or change your CRA user ID or password, or to manage your security questions and answers, you must first login	Forgot your user ID?	
Eorgot your password? For more information on how your privacy is protected, refer to our <u>Personal Information Collection Statement</u> . Login Exit Register if you are a new user. To revoke or change your CRA user ID or password, or to manage your security questions and answers, you must first login.	Password (required)	
For more information on how your privacy is protected, refer to our <u>Personal Information Collection Statement</u> . Login Exit Register if you are a new user. To revoke or change your CRA user ID or password, or to manage your security questions and answers, you must first login.	Forgot your password?	
Login Exit Register if you are a new user. To <u>revoke or change your CRA user ID or password, or to manage your security questions and answers</u> , you must first login	For more information on	now your privacy is protected, refer to our Personal Information Collection Statement.
Register if you are a new user. To <u>revoke or change your CRA user ID or password, or to manage your security questions and answers</u> , you must first login.	Login Exit	
To revoke or change your CRA user ID or password, or to manage your security questions and answers, you must first login	Register if you are a new	user.
	To <u>revoke or change you</u>	CRA user ID or password, or to manage your security questions and answers, you must first login.
Screen ID: CMS.30	Screen ID: CMS.30	

- 3. Click Next
- 4. Enter your business number

Manage profile – add BN to profile * Business number (9 digits) (required) Previous Add



5. The next step is to enter your CRA security code. If you have completed the registration process through My Account for Individuals, My Business Account, the MyCRA app, MyBenefits CRA app, or the CRA BizApp, you will be issued a CRA security code. The CRA security code has an indicated expiry date. If you choose to have the code mailed, CRA will mail it to the address they have on file.

Part III

Signing up for Direct Deposit

1. When you have logged into your CRA My Business Account, under any of the programs listed on your account (RC, RT, RP, etc.), click "Manage direct deposit".

Corporation Income Tax		
RC 0001 •		
<u>Transmit a return</u>	View direct deposit transactions	
View return status	Manage address	
View return balances	Calculate instalment payments	
View and pay account balance News	Enquiries service	
View special elections and returns (SER)	Manage language preference	
Register a formal dispute (Notice of Objection)	Request to close corporation income tax account	
Manage direct deposit		

2. Click the confirmation box and then click submit





3. Click "select all program accounts" and click on "start/update direct deposit"

My Business Account	Dire	ct depos	sit		
Direct deposit	Busines: Busines:	s number s name			
Direct deposit	The selec	ctions made on this	page can only be associated to 1 bank a	ccount	
	All accou	ants all program account ration Incom Program account	e Tax (RC) account(s)	Bank name	Status
		RC0001	None		
	Start/ur	odato diroct donosit			
	Previou				

4. Enter your business bank account information and click Next

My Business Account	Add/edit direct deposit – bank information			
Add/edit direct deposit – bank information	Business number Business name			
Direct deposit	Privacy notice			
	New bank account			
	 View cheque image 			
	* Branch number (required for new bank account)			
	* Account number (required for new bank account)			
	Previous Next			



5. Review the information under New bank account information, select "I confirm that the above information is correct" and click Submit

My Business Account	Review add/edit direct deposit
Review add/edit direct deposit	Business number Business name
Direct deposit	Review the bank account information that will be added to the accounts below
	New bank account information
	Account(s) RC0001
	* Confirmation (required)
	✓ I confirm that the above information is correct.
	Previous

